

BASF SE



WKN: BASF11 ISIN: DE000BASF111 Land: Deutschland

Nachricht vom 09.09.2022 | 09:38

**BASF SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution**

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 09.09.2022 / 09:38 CET/CEST  
 Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.  
 The issuer is solely responsible for the content of this announcement.

**Notification of Major Holdings**

**1. Details of issuer**

Name:	BASF SE
Street:	Carl-Bosch-Straße 38
Postal code:	67056
City:	Ludwigshafen Germany
Legal Entity Identifier (LEI):	529900PM64WH8AF1E917

**2. Reason for notification**

<input type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input checked="" type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input checked="" type="checkbox"/>	Other reason: Voluntary group notification with triggered threshold on subsidiary level

**3. Details of person subject to the notification obligation**

Legal entity: The Goldman Sachs Group, Inc. City of registered office, country: Wilmington, DE, United States of America (USA)
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**4. Names of shareholder(s)**

holding directly 3% or more voting rights, if different from 3.
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**5. Date on which threshold was crossed or reached:**

06 Sep 2022
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**6. Total positions**

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	0.14 %	6.30 %	6.44 %	918,478,694
Previous notification	0.24 %	5.08 %	5.31 %	/

**7. Details on total positions**

**a. Voting rights attached to shares (Sec. 33, 34 WpHG)**

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
US0552625057	0	257,533	0 %	0.03 %
DE000BASF111	0	996,838	0 %	0.11 %
<b>Total</b>		1,254,371		0.14 %

**b.1. Instruments according to Sec. 38 (1) no. 1 WpHG**

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Right To Recall	Open		2,301,450	0.25 %
Right Of Use	Open		801,345	0.09 %
Call Option	21.06.2024		6,299,188	0.69 %
Call Warrant	07.07.2031		1,864,908	0.20 %
Future	16.09.2022		3,021,552	0.33 %
Convertible Bond	09.03.2023		17,119	0.002 %
Swap	07.07.2031		2,370,691	0.26 %
<b>Total</b>			16,676,253	1.82 %

**b.2. Instruments according to Sec. 38 (1) no. 2 WpHG**

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Forward	20.12.2024		Cash	987,656	0.11 %
Put Option	20.12.2030		Cash	6,413,175	0.70 %
Future	19.12.2031		Cash	15,392,519	1.68 %
Swap	06.09.2032		Cash	5,158,413	0.56 %
Call Option	31.03.2035		Cash	5,645,726	0.61 %
Call Warrant	31.12.2030		Cash	1,957,989	0.21 %
Put Option	19.12.2025		Physical	5,666,977	0.62 %
<b>Total</b>				41,222,456	4.49 %

**8. Information in relation to the person subject to the notification obligation**

Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or
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indirectly hold(s) an interest in the (underlying) issuer (1.).  
 Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
The Goldman Sachs Group, Inc.			
GSAM Holdings LLC			
NNIP Holdings LLC			
NNIP UK Holdings I Ltd			
NNIP UK Holdings II Ltd			
NNIP Holdings I B.V. / NNIP Holdings II B.V.			
NN Investment Partners Holdings B.V.			
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The Goldman Sachs Group, Inc.			
Goldman, Sachs & Co. Wertpapier GmbH			
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The Goldman Sachs Group, Inc.			
Goldman Sachs (UK) L.L.C.			
Goldman Sachs Group UK Limited			
Goldman Sachs International Bank			
-			
The Goldman Sachs Group, Inc.			
GS Global Markets, Inc.			
Goldman Sachs Finance Corp International Ltd			
-			
The Goldman Sachs Group, Inc.			
Goldman Sachs Bank USA			
Goldman Sachs Bank Europe SE			
-			
The Goldman Sachs Group, Inc.			
GS Finance Corp.			
-			
The Goldman Sachs Group, Inc.			
Goldman Sachs (UK) L.L.C.			
Goldman Sachs Group UK Limited			
Goldman Sachs International		5,16	5,19
-			
The Goldman Sachs Group, Inc.			
IMD Holdings LLC			
United Capital Financial Partners, Inc.			
United Capital Financial Advisers, LLC			
-			
The Goldman Sachs Group, Inc.			
GSAM Holdings LLC			
Goldman Sachs Asset Management, L.P.			
-			
The Goldman Sachs Group, Inc.			
Goldman Sachs Non-US Americas Holdings LLC			
Goldman Sachs Non-US Americas Holdings II LLC			
GSEM Bermuda Holdings, L.P.			
GS Equity Markets, L.P.			
-			
The Goldman Sachs Group, Inc.			
Folio Financial, Inc.			
Folio Investments Inc.			
-			
The Goldman Sachs Group, Inc.			
Murray Street Corporation			
Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado			
Sphere Fund			
-			
The Goldman Sachs Group, Inc.			
Goldman Sachs & Co. LLC			
-			
The Goldman Sachs Group, Inc.			
The Goldman Sachs Trust Company, National Association			
The Goldman Sachs Trust Company of Delaware			
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The Goldman Sachs Group, Inc.			
Goldman Sachs Do Brasil Banco Multiplo S/A			

**9. In case of proxy voting according to Sec. 34 para. 3 WpHG**

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	

**10. Other explanatory remarks:**

Date

08 Sep 2022

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 Carl-Bosch-Straße 38  
 67056 Ludwigshafen  
 Germany  
 Internet: [www.basf.com](http://www.basf.com)

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