

BASF SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

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21.09.2022 / 10:31 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

| | |
|--------------------------------|-------------------------|
| Name: | BASF SE |
| Street: | Carl-Bosch-Straße 38 |
| Postal code: | 67056 |
| City: | Ludwigshafen Germany |
| Legal Entity Identifier (LEI): | 529900PM64WH8AF1E917 |

2. Reason for notification

| | |
|---|--|
| | Acquisition/disposal of shares with voting rights |
| X | Acquisition/disposal of instruments |
| | Change of breakdown of voting rights |
| X | Other reason: Voluntary group notification with triggered threshold on subsidiary level |

3. Details of person subject to the notification obligation

Legal entity: The Goldman Sachs Group, Inc.
City of registered office, country: Wilmington, DE, United States of America (USA)

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

| |
|--|
| |
|--|

5. Date on which threshold was crossed or reached:

14 Sep 2022

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|---|---|----------------------------------|--|
| New | 0.37 % | 6.12 % | 6.49 % | 918,478,694 |
| Previous notification | 0.14 % | 6.30 % | 6.44 % | / |

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN | Absolute | | In % | |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
| | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| US0552625057 | 0 | 242,141 | 0 % | 0.03 % |
| DE000BASF111 | 0 | 3,128,791 | 0 % | 0.34 % |
| Total | 3,370,932 | | 0.37 % | |

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of | Expiration or | Exercise or | Voting rights | Voting rights in |
|---------|---------------|-------------|---------------|------------------|
|---------|---------------|-------------|---------------|------------------|

| instrument | maturity date | conversion period | absolute | % |
|-----------------|---------------|-------------------|------------|--------|
| Right To Recall | Open | | 1,607,233 | 0.17 % |
| Right Of Use | Open | | 1,582,504 | 0.17 % |
| Future | 16.09.2022 | | 2,047,846 | 0.22 % |
| Call Option | 21.06.2024 | | 6,349,188 | 0.69 % |
| Call Warrant | 07.07.2031 | | 1,868,058 | 0.20 % |
| Swap | 07.07.2031 | | 2,370,691 | 0.26 % |
| | | Total | 15,825,519 | 1.72 % |

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Put Option | 19.12.2025 | | Physical | 5,645,977 | 0.61 % |
| Call Warrant | 31.12.2030 | | Cash | 2,072,395 | 0.23 % |
| Future | 19.12.2031 | | Cash | 15,998,649 | 1.74 % |
| Put Option | 20.12.2030 | | Cash | 5,892,563 | 0.64 % |
| Swap | 06.09.2032 | | Cash | 3,829,123 | 0.42 % |
| Call Option | 31.03.2035 | | Cash | 5,827,121 | 0.63 % |
| Forward | 20.12.2024 | | Cash | 1,128,535 | 0.12 % |
| | | | Total | 40,394,363 | 4.40 % |

8. Information in relation to the person subject to the notification obligation

| | |
|---|---|
| | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings |

starting with the ultimate controlling natural person or legal entity:

| Name | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|--|---|---|--|
| The Goldman Sachs Group, Inc. | % | % | % |
| GSAM Holdings LLC | % | % | % |
| NNIP Holdings LLC | % | % | % |
| NNIP UK Holdings I Ltd | % | % | % |
| NNIP UK Holdings II Ltd | % | % | % |
| NNIP Holdings I B.V. / NNIP Holdings II B.V. | % | % | % |
| NN Investment Partners Holdings B.V. | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman, Sachs & Co. Wertpapier GmbH | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs (UK) L.L.C. | % | % | % |
| | | | |

| | | | |
|--|---|---|---|
| Goldman Sachs Group UK Limited | % | % | % |
| Goldman Sachs International Bank | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| GS Global Markets, Inc. | % | % | % |
| Goldman Sachs Finance Corp International Ltd | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs Bank USA | % | % | % |
| Goldman Sachs Bank Europe SE | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| GS Finance Corp. | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| IMD Holdings LLC | % | % | % |
| United Capital Financial Partners, Inc. | % | % | % |
| | | | |

| | | | |
|--|---|---|--------|
| United Capital Financial Advisers, LLC | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs (UK) L.L.C. | % | % | % |
| Goldman Sachs Group UK Limited | % | % | % |
| Goldman Sachs International | % | % | 5,18 % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| GSAM Holdings LLC | % | % | % |
| Goldman Sachs Asset Management, L.P. | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs Non- US Americas Holdings LLC | % | % | % |
| Goldman Sachs Non- US Americas Holdings II LLC | % | % | % |
| GSEM Bermuda Holdings, L.P. | % | % | % |
| GS Equity Markets, | % | % | % |

| | | | |
|--|---|---|---|
| L.P. | | | |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Folio Financial, Inc. | % | % | % |
| Folio Investments Inc. | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Murray Street Corporation | % | % | % |
| Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado | % | % | % |
| Sphere Fund | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs & Co. LLC | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs Do Brasil Banco Multiplo S/A | % | % | % |

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| % | % | % |

10. Other explanatory remarks:

Date

20 Sep 2022

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End of News

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