

BASF SE: Publication according to § 26 paragraph. 1 WpHG with the objective of Europe-wide distribution

Notifications of voting rights pursuant to section 25a WpHG

We have received the following notifications of voting rights pursuant to section 25a WpHG on April 30, 2015:

I. Notification of voting rights pursuant to section 25a WpHG from UBS AG

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): UBS AG, Zurich, Switzerland
3. Triggering event: Exceeding threshold through acquisition
4. Threshold crossed or reached: 5 %
5. Date at which the threshold is crossed or reached: 24 April 2015
6. Total numbers of voting rights: 5.78 % (equals 53.061.923 voting rights); Based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
 - 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 2.27 % (equals: 20,810,515 voting rights); thereof held indirectly: 0.00% (equals: 0 voting rights)
 - 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 0.55 % (equals: 5,095,110 voting rights); thereof held indirectly: 0.00% (equals: 0 voting rights)
 - 7.3 Voting rights pursuant to sections 21, 22 WpHG: 2.96 % (equals: 27,156,298 voting rights)
8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:
 - 8.1 Chain of controlled undertakings: --
 - 8.2

ISIN or name/description of the (financial/other) instrument	Maturity	Expiration date
Physically Settled Short Put Option		19.06.2015
Physically Settled Short Put Option		17.06.2016
Physically Settled Short Put Option		18.12.2015
Physically Settled Short Put Option		16.12.2016
Physically Settled Short Put Option		15.12.2017
Physically Settled Short Put Option		18.03.2016
Physically Settled Short Put Option		18.09.2015
Equity Future		15.05.2015
Equity Future		19.06.2015
Equity Swap		11.05.2015
Equity Swap		18.12.2015
Equity Swap		07.05.2015

Equity Swap		08.05.2015
Equity Swap		01.03.2017
Equity Swap		13.05.2015
Cash Settled Option		19.05.2015
Cash Settled Option		07.05.2015
Cash Settled Option		15.05.2015
Cash Settled Option		24.06.2015

II. Notification of voting rights pursuant to section 25a WpHG from UBS Group AG

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): UBS Group AG, Zurich, Switzerland
3. Triggering event: Exceeding threshold through acquisition
4. Threshold crossed or reached: 5 %
5. Date at which the threshold is crossed or reached: 24 April 2015
6. Total numbers of voting rights: 5.78 % (equals 53.061.923 voting rights); Based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
 - 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 2.27 % (equals: 20,810,515 voting rights); thereof held indirectly: 2.27 % (equals: 20,810,515 voting rights)
 - 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 0.55 % (equals: 5,095,110 voting rights); thereof held indirectly: 0.55 % (equals: 5,095,110 voting rights)
 - 7.3 Voting rights pursuant to sections 21, 22 WpHG: 2.96 % (equals: 27,156,298 voting rights)
8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:
 - 8.1 Chain of controlled undertakings: UBS AG
 - 8.2

ISIN or name/description of the (financial/other) instrument	Maturity	Expiration date
Physically Settled Short Put Option		19.06.2015
Physically Settled Short Put Option		17.06.2016
Physically Settled Short Put Option		18.12.2015
Physically Settled Short Put Option		16.12.2016
Physically Settled Short Put Option		15.12.2017
Physically Settled Short Put Option		18.03.2016
Physically Settled Short Put Option		18.09.2015
Equity Future		15.05.2015
Equity Future		19.06.2015

Equity Swap		11.05.2015
Equity Swap		18.12.2015
Equity Swap		07.05.2015
Equity Swap		08.05.2015
Equity Swap		01.03.2017
Equity Swap		13.05.2015
Cash Settled Option		19.05.2015
Cash Settled Option		07.05.2015
Cash Settled Option		15.05.2015
Cash Settled Option		24.06.2015

Ludwigshafen, dated May 6, 2015

BASF SE