

At BASF, we create chemistry for a sustainable future. We combine economic success with environmental protection and social responsibility. Around 112,000 employees in the BASF Group contribute to the success of our customers in nearly all sectors and almost every country in the world. Our portfolio comprises six segments: Chemicals, Materials, Industrial Solutions, Surface Technologies, Nutrition & Care and Agricultural Solutions. BASF generated sales of €68.9 billion in 2023. BASF shares are traded on the stock exchange in Frankfurt (BAS) and as American Depositary Receipts (BASFY) in the United States. Further information at www.basf.com/share.

Key financial figures Q2 2024

Million €	Q2 2024	Q2 2023	Δ%
Sales	16,111	17,305	-6.9
EBITDA before special items	1,957	1,944	0.6
EBIT before special items	969	1,007	-3.7
EBIT	516	974	-47.0
Income before income taxes	398	851	-53.2
Net income	430	499	-14.0
Earnings per share (€)	0.48	0.56	-14.0
Adjusted earnings per share (€)	0.93	0.72	28.2

Financial calendar

- **Wednesday, October 30, 2024**
Quarterly Statement Q3 2024
- **Friday, February 28, 2025**
Reporting on 2024 Financial Year
- **Friday, May 2, 2025**
Quarterly Statement Q1 2025
Annual Shareholders' Meeting 2025
- **Wednesday, May 7, 2025**
Dividend payout
- **Wednesday, July 30, 2025**
Half-Year Financial Report 2025

Outlook 2024

For the second half of 2024, BASF expects a sideways trend in demand at the global level. While leading economic indicators for our European customer industries remain weak, suggesting a further drop in demand for consumer durables and in the automotive industry, they point to a slight increase in demand in Asia and North America. The assumptions regarding the global economic environment in 2024 from the BASF Report 2023 remain unchanged:

- Growth in gross domestic product: 2.3%
- Growth in industrial production: 2.2%
- Growth in chemical production: 2.7%
- Average euro/dollar exchange rate: \$1.10 per euro
- Average annual oil price (Brent crude): \$80 per barrel

The BASF Group's forecast for 2024 published in the BASF Report 2023 also remains unchanged:

- EBITDA before special items: €8.0 billion – €8.6 billion
- Free cash flow: €0.1 billion – €0.6 billion
- CO₂ emissions: 16.7 million metric tons – 17.7 million metric tons

Forward-looking statements and forecasts

This factsheet contains forward-looking statements. These statements are based on current estimates and projections of the Board of Executive Directors and currently available information. Forward-looking statements are not guarantees of the future developments and results outlined therein. These are dependent on a number of factors: they involve various risks and uncertainties, and they are based on assumptions that may not prove to be accurate. Such risk factors include in particular those discussed in Opportunities and Risks on pages 173 to 183 of the BASF Report 2023. We do not assume any obligation to update the forward-looking statements contained in this factsheet above and beyond the legal requirements.

Percentage of sales per segment 2023*

* Not depicted here: Other 5% of BASF Group sales and EBITDA bsi minus €466 million

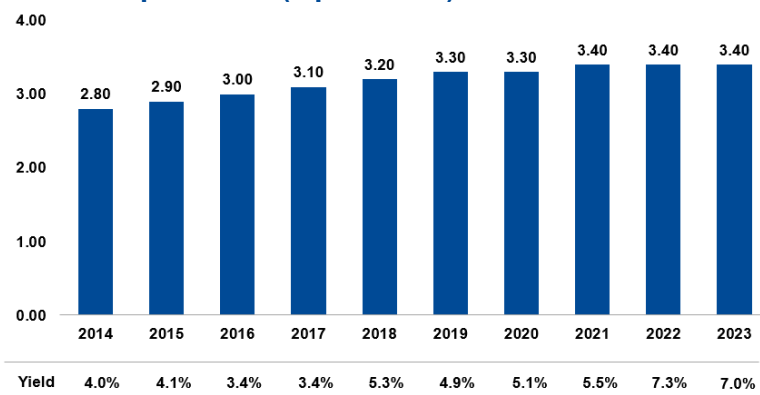
Chemicals 15%	Materials 20%	Industrial Solutions 12%	Surface Technologies 23%	Nutrition & Care 10%	Agricultural Solutions 15%
					
EBITDA bsi €1,167 million	EBITDA bsi €1,650 million	EBITDA bsi €965 million	EBITDA bsi €1,520 million	EBITDA bsi €565 million	EBITDA bsi €2,270 million



What BASF stands for

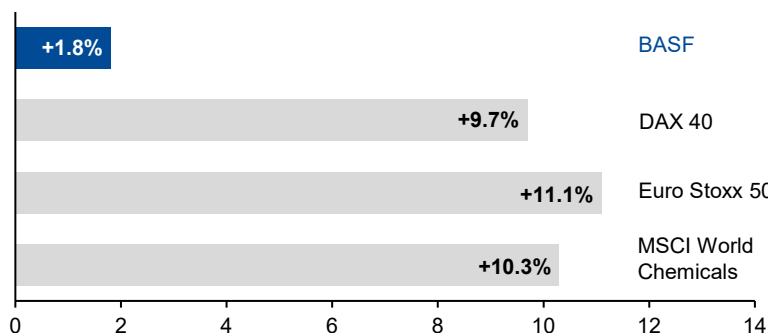
- Flexible Verbund concept for integrated production
- Strategic focus on local production for local markets and on high-growth market segments
- Industry leader in shaping the transformation to net zero CO₂ emissions
- Powerful innovation across a broad range of technologies
- Diverse team of committed, capable and creative employees
- Long-term shareholder value creation and attractive dividend

Dividend per share (€ per share)



Long-term performance 2018–2023

(average annual increase with dividends reinvested)



Shareholder structure

With over 900,000 shareholders, BASF is one of the largest publicly owned companies with a high free float. An analysis of the shareholder structure carried out end of June 2024 showed that, at around 19% of share capital, the United States and Canada made up the largest regional group of institutional investors. Institutional investors from Germany accounted for 5%. Institutional investors from the United Kingdom and Ireland hold 6% of BASF shares, while investors from the rest of Europe hold a further 9% of capital. Institutional investors from the rest of the world, including the Asia Pacific region, hold 4% of BASF shares. Approximately 47% of the company's share capital is held by private investors, nearly all of whom reside in Germany. BASF is therefore one of the DAX companies with the largest percentage of private shareholders.

Analysts' recommendations

Around 25 financial analysts regularly publish studies on BASF. The latest analyst recommendations for our shares as well as the average target share price ascribed to BASF by analysts can be found online at [basf.com/analystestimates](https://www.basf.com/analystestimates).

50% Buy

41% Hold

9% Sell

As of July 8, 2024

Key facts 2023

- Dividend of €3.40 per share, at the same level as in the previous year
- Total payout of €3.0 billion, 90% of which covered by free cash flow in 2023
- Dividend yield of 7.0% based on the share price of €48.78 at year end 2023

Key BASF share data

Market capitalization*	€40.3 billion
Share price*	€45.19
High Q2 2024	€54.92
Low Q2 2024	€44.59
ISIN	DE000BASF111

*As of June 30, 2024, close

Contact – BASF Investor Relations

BASF SE, Investor Relations
COI – Z029, Woehlerstrasse 19,
67063 Ludwigshafen

Phone: +49 621 60-48230

Email: ir@basf.com

www.basf.com/aktie



BASF
We create chemistry